

CONFIDENTIAL INFORMATION QUESTIONNAIRE

| | | | | | | | | | | |
|---|--|---------------------------------|------|------|--------------|-----------------|---|-----------------|--------------------|--|
| PATIENT'S LEGAL NAME | | | | LAST | FIRST | MI | DATE OF BIRTH | SEX | SSN(US) / SIN(CAN) | |
| | | | | | | | | GENDER IDENTITY | | |
| PREFER TO BE CALLED | | | | | HOME PHONE # | | | CELL PHONE # | | |
| PATIENT'S ADDRESS | | STREET | APT# | CITY | STATE | ZIP/POSTAL CODE | E-MAIL | | | |
| MARITAL STATUS | | PATIENT'S / GUARDIAN'S EMPLOYER | | | | | OCCUPATION | | | |
| S M W D | | | | | | | | | | |
| UNDER AGE 18 | | | | | | | | | | |
| WORK ADDRESS | | STREET | APT# | CITY | STATE | ZIP/POSTAL CODE | WORK PHONE # | | | |
| SPOUSE'S NAME | | | | LAST | FIRST | MI | SPOUSE'S EMPLOYER | | OCCUPATION | |
| | | | | | | | | | | |
| SPOUSE'S WORK ADDRESS | | STREET | APT# | CITY | STATE | ZIP/POSTAL CODE | WORK PHONE # | | | |
| | | | | | | | | | | |
| OTHER FAMILY MEMBERS THAT ARE PATIENTS HERE | | | | | | | WHO CAN WE THANK FOR REFERRING YOU TO OUR OFFICE? | | | |
| | | | | | | | | | | |

EMERGENCY CONTACT INFORMATION

PERSON WE MAY CONTACT IN CASE OF AN EMERGENCY (OTHER THAN YOUR FAMILY HOME)

| | | | | | |
|--------------|--|--------------|--------------|--------------|--|
| NAME | | | RELATIONSHIP | | |
| | | | | | |
| HOME PHONE # | | WORK PHONE # | | CELL PHONE # | |
| | | | | | |

REQUEST FOR CONFIDENTIAL COMMUNICATION

AS MY DENTAL CARE PROVIDER, YOU MAY DO THE FOLLOWING WITH MY PERMISSION:

| | YES | NO |
|---|-----|----|
| Contact me at home | | |
| Contact me via cell phone | | |
| Contact me at work | | |
| Contact me via e-mail | | |
| Leave messages on my home voicemail | | |
| Leave messages on my cell phone voicemail | | |
| Leave messages on my work voicemail | | |

INSURANCE AND FINANCIAL INFORMATION

| INSURANCE COVERAGE | INSURANCE COMPANY NAME | | INSURANCE ADDRESS | | INSURANCE PHONE |
|------------------------|------------------------|--------------------------------------|-------------------|-----------------------|--------------------|
| | YES | NO | GENDER IDENTITY | | |
| SUBSCRIBER'S NAME | | PATIENT'S RELATIONSHIP TO SUBSCRIBER | | SUBSCRIBER'S BIRTHDAY | SSN(US) / SIN(CAN) |
| | | SELF SPOUSE DEPENDENT | | | |
| GROUP / PROGRAM NUMBER | | EMPLOYER (IF DIFFERENT FROM ABOVE) | | EMPLOYER'S ADDRESS | |
| | | | | | |
| SECONDARY COVERAGE | INSURANCE COMPANY NAME | | INSURANCE ADDRESS | | INSURANCE PHONE |
| | YES | NO | GENDER IDENTITY | | |
| SUBSCRIBER'S NAME | | PATIENT'S RELATIONSHIP TO SUBSCRIBER | | SUBSCRIBER'S BIRTHDAY | SSN(US) / SIN(CA) |
| | | SELF SPOUSE DEPENDENT | | | |
| GROUP / PROGRAM NUMBER | | EMPLOYER (IF DIFFERENT FROM ABOVE) | | EMPLOYER'S ADDRESS | |
| | | | | | |

RELEASE INFORMATION

| YOU MAY DISCUSS MY HEALTHCARE WITH | | |
|------------------------------------|----|-----------------------|
| YES | NO | OTHERS (PLEASE PRINT) |
| | | 1. |
| | | 2. |
| Health Care Providers | | |
| Insurance Companies | | |

CONFIRMATIONS



DO YOU PREFER A CONFIRMATION CALL

No, it is unnecessary

Yes, it is a helpful reminder

ASSIGNMENT & RELEASE

I hereby authorize (1) any available insurance benefits to be paid directly to my dentist, (2) the release of my dental health care information for any of my dental health care insurance claim, (3) the use of my dental records by my dentist in any professional manner that he/she determines, (4) the making of videotapes, photographs, and x-rays of my dental care treatment (collectively "My Images"), and (5) my dentist's use of My Images in scientific papers, demonstrations and/or presentations without compensation to me. I agree that to the extent the cost of the dental care provided by my dentist is not covered by insurance, I am obligated to pay him/her such uninsured cost (the "Uninsured Costs") in accordance with his/her payment terms and policies. Finally, I certify that I have read or had read to me the contents of this form and understand the risks and limitations involved with the dental treatment that I am to receive.

| | |
|--|------|
| SIGNATURE - PATIENT / GUARDIAN | DATE |
| WITNESS SIGNATURE | DATE |
| If the above named Patient is a minor or unable to pay the his/her Uninsured Costs, the undersigned agrees to guaranty the payment of such Uninsured Costs to the Patient's dentist in accordance with his/her payment terms and policies. | |
| SIGNATURE - GUARANTOR OF PATIENT | DATE |